



CASE STUDY

# PROVISION CAPITAL

Our financial advisory services combined with our flare for brand positioning led Provision Capital to preliminarily secure \$30 million in capital.

## CHALLENGE

Provision Capital, a start-up real estate investment firm, retained Trivium Advisory to rebuild its projection model and draft a management presentation for an upcoming capital raise. Our challenge was to precisely highlight the competitive advantage and unique value proposition that Provision had over other real estate investment firms, presenting the company as a safe but innovative investment structure.

## APPROACH

Trivium went through a deep-dive analysis of the firm's unique product offering, market sizing, and opportunity, along with analyzing historical financials and trends to deliver a defensible presentation that was used as a roadshow deck.

## OUTCOMES

- Successful completion of a high impact **roadshow deck** to engage with potential investors
- Helped secure **\$30 million in capital**

## KEY SERVICES



Financial Modeling & Valuation



Financial Planning & Analysis

## INDUSTRY



Residential Real Estate

